

Exhibit B-1
Standard Bar Date Notice

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC COMPANY,

Debtors.

- Affects PG&E Corporation
- Affects Pacific Gas and Electric Company
- Affects both Debtors

* All papers shall be filed in the Lead Case, No. 19-30088 (DM).

Bankruptcy Case

No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

[Related Docket Ref: Docket Nos: #]

NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM IN CHAPTER 11 CASES

TO ALL PERSONS WITH CLAIMS AGAINST ANY DEBTOR SET FORTH BELOW:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER
PG&E Corporation (4914)	19-30088 (DM)
Pacific Gas and Electric Company (2640)	19-30089 (DM)

The United States Bankruptcy Court for the Northern District of California (the “**Bankruptcy Court**”) has entered an order (the “**Bar Date Order**”) establishing **September 16, 2019 at 5:00 p.m. (Prevailing Pacific Time)** (the “**Bar Date**”) as the last date and time for each (i) person (as defined in section 101(41) of the Bankruptcy Code), including, without limitation, all Wildfire Claimants (as defined below), Wildfire Subrogation Claimants (as defined below), and Customers (as defined below), and (ii) governmental unit (as defined in section 101(27) of the Bankruptcy Code, collectively, the “**Governmental Units**”) to file a proof of claim (each a “**Proof of Claim**”) in respect of a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance

1 of doubt, secured claims and priority claims against either of the above-listed debtors (collectively,
2 the “**Debtors**”).

3 The Bar Date and the procedures set forth below for filing Proofs of Claim apply to all claims
4 against the Debtors that arose before January 29, 2019 (the “**Petition Date**”), the date on which the
5 Debtors commenced cases under chapter 11 (the “**Chapter 11 Cases**”) of title 11 of the United States
6 Code (the “**Bankruptcy Code**”).
7

8 **1. WHO MUST FILE A PROOF OF CLAIM**

9 You **MUST** file a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share
10 in distributions from the Debtors’ bankruptcy estates if you have a claim that arose before the Petition
11 Date, and it is not one of the types of claims described in Section 5 below. Claims based on acts or
12 omissions of the Debtors that occurred before the Petition Date must be filed on or before the Bar
13 Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed,
14 liquidated or certain before the Petition Date.
15

16 Under section 101(5) of the Bankruptcy Code and as used in this notice, the word “claim”
17 means a right to (a) payment, whether such right is reduced to judgment, liquidated, unliquidated,
18 fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured;
19 or (b) an equitable remedy for breach of performance if such breach gives rise to a right to payment,
20 whether such right to an equitable remedy is reduced to judgment, fixed, contingent, matured,
21 unmatured, disputed, undisputed, secured, or unsecured.
22

23 **2. WHAT TO FILE**

24 **A. Claimants other than Holders of Wildfire Claims**

25 The Debtors are enclosing a Proof of Claim form for use by claimants in these Chapter 11
26 Cases other than Wildfire Claimants and Wildfire Subrogation Claimants (the “**Standard Proof of**
27 **Claim Form**”). If your claim is listed on the schedules of assets and liabilities filed by the Debtors
28 (collectively, the “**Schedules**”), the Standard Proof of Claim form also sets forth the amount of your

1 claim as listed on the Schedules, if applicable, the specific Debtor against which the claim is scheduled,
2 and whether the claim is scheduled as “disputed,” “contingent,” or “unliquidated.” You will receive
3 a different Standard Proof of Claim Form for each claim listed in your name on the Schedules. You
4 may utilize the Standard Proof of Claim Form(s) provided by the Debtors to file your claim.
5 Additional Standard Proof of Claim Forms and instructions may be obtained at (a) the website
6 established by the Debtors’ Court-approved claims and noticing agent, Prime Clerk LLC (“**Prime**
7 **Clerk**”), located at <https://restructuring.primeclerk.com/pge> (the “**Case Website**”) or (b) the
8 Bankruptcy Court’s website located at www.uscourts.gov/forms/bankruptcy-forms.

10 All Proof of Claim Forms must be signed by the claimant or, if the claimant is not an
11 individual, by an authorized agent of the claimant. It must be written in English and be denominated
12 in United States currency (using the exchange rate, if applicable, as of the Petition Date). You also
13 should attach to your completed Proof of Claim any documents on which the claim is based (if
14 voluminous, attach a summary) or explanation as to why the documents are not available.
15

16 Your Proof of Claim Form must not contain complete social security numbers or taxpayer
17 identification numbers (only the last four (4) digits), a complete birth date (only the year), the name
18 of a minor (only the minor’s initials), or a financial account number (only the last four (4) digits of
19 such account number).

20 IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR,
21 SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND
22 YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST
23 WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR’S
24 BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE
25 NUMBERS IS SET FORTH ABOVE.

27 **B. Wildfire Claimants and Wildfire Subrogation Claimants**
28

Pursuant to the Bar Date Order, and all matters related thereto (a) any claim (as such term is

1 defined in section 101(5) of the Bankruptcy Code) related to or in any way arising from the wildfires
2 that occurred in Northern California in 2015, 2017, and 2018¹ (the “**Northern California Wildfires**”),
3 including any claim held by a Wildfire Subrogation Claimant, is referred to herein as a “**Wildfire**
4 **Claim**”; (b) any person or entity, including any governmental entity (as defined in section 101(27) of
5 the Bankruptcy Code, holding a Wildfire Claim (other than a Wildfire Subrogation Claimant) is
6 referred to herein as a “**Wildfire Claimant**”; and (c) any insurance carrier having made payments to
7 their insureds for any damages arising out of or relating to a Wildfire Claim, or any other party who
8 has acquired by assignment or otherwise obtained an interest in a claim arising out or related to such
9 payments, is referred to herein as a “**Wildfire Subrogation Claimant**”.

11 If you (or, in the case of a wrongful-death claim, the estate you represent) believe you have a
12 claim against either of the Debtors for personal injury or wrongful death, property damage, or other
13 loss or liability in any way relation to or resulting from the Northern California Wildfires, you **MUST**
14 file a Proof of Claim for your Wildfire Claim prior to the Bar Date in accordance with the instructions
15 in this notice. Proof of Claim forms for Wildfire Claimants (a “**Wildfire Claimant Proof of Claim**
16 **Form**”) and Wildfire Subrogation Claimants (a “**Wildfire Subrogation Claimant Proof of Claim**
17 **Form**”) and, together with the Wildfire Claimant Proof of Claim Form, the “**Wildfire Proof of Claim**
18 **Forms**”) are available at the Case Website. All information requested in the applicable Wildfire Proof
19 of Claim Form must be provided. All timely filed Wildfire Proof of Claim Forms shall be deemed
20 filed against both PG&E Corp. and the Utility.

23 If you already either (i) filed a lawsuit against the Debtors prior to the Petition Date or (ii) filed
24 a Proof of Claim in the Chapter 11 Cases, you **MUST** still submit the applicable Wildfire Proof of
25

26 ¹ The Northern California Wildfires include, but are not limited to, the following fires: 37, Adobe,
27 Atlas, Blue, Butte, Camp, Cascade, Cherokee, Honey, La Porte, Lobo, Maacama, McCourtney,
28 Norrbom, Nuns, Partrick, Pocket, Point, Pressley, Pythian (a.k.a. Oakmont), Redwood, Sulphur and
Tubbs.

1 Claim Form to maintain and/or preserve your rights in the Chapter 11 Cases. Furthermore, you **MUST**
2 file a Wildfire Proof of Claim Form even if you may be included in, or represented by, a purported
3 class action, class suit, class Proof of Claim, or similar representative action filed against the Debtors
4 with respect to your Wildfire Claim. Pursuant to the Bar Date Order, the supporting documentation
5 submitted in connection with Wildfire Proof of Claim Forms will remain confidential in these Chapter
6 11 Cases and will not be available to the general public. Copies of such information may be provided
7 to counsel for the Committees, the U.S. Trustee and any additional parties the Court directs but only
8 after each such party agrees to keep the information provided in the Wildfire Proof of Claim Forms
9 confidential.

11 **3. SPECIAL PROVISIONS FOR CUSTOMERS**

12 If you are a residential or non-residential customer of the Debtors (each a “**Customer**”) and
13 you believe you have a claim against the Debtors relating to the period prior to the Petition Date, you
14 **MUST** file a Standard Proof of Claim Form by the Bar Date. **Customers are not required to file**
15 **proofs of claim for ordinary and customary refunds, overpayments, billing credits, deposits or**
16 **similar billing items.**

18 **4. WHEN AND WHERE TO FILE**

19 All Proofs of Claim (including any claims of Wildfire Claimants, Wildfire Subrogation
20 Claimants, Governmental Units, and Customers) must be filed so as to be received on or before
21 **September 16, 2019 at 5:00 p.m. (Prevailing Pacific Time)** as follows:

23 **If electronically:**

24 The Case Website established by Prime Clerk, using the interface available on such
25 website under the link entitled “Submit a Claim” (the “**Electronic Filing System**”).

26 **If by first class mail:**

27 PG&E Corporation Claims Processing Center
28 c/o Prime Clerk LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

1 **If by overnight courier:**

2
3 PG&E Corporation Claims Processing Center
4 c/o Prime Clerk LLC
5 850 Third Avenue, Suite 412
6 Brooklyn, NY 11232

7 **If by hand delivery:**

8 PG&E Corporation Claims Processing Center
9 c/o Prime Clerk LLC
10 850 Third Avenue, Suite 412
11 Brooklyn, NY 11232

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At one of the Debtors' Claim Service Centers located at the following PG&E locations (during the hours of 8:30 a.m. – 5:00 p.m. Pacific Time): (i) 350 Salem Street, Chico, CA 95928; (ii) 231 "D" Street, Marysville, CA 95901; (iii) 1567 Huntoon Street, Oroville, CA 95965; (iv) 3600 Meadow View Road, Redding, CA 96002; (v) 111 Stony Circle, Santa Rosa, CA 95401; or (vi) 1850 Soscol Ave. Ste 105, Napa, CA 94559. **Photocopy machines will not be available at the Claim Service Centers; you must bring a copy of your claim if you wish to receive a date-stamped conformed copy.**

Proofs of Claim will be deemed filed only when actually received at the addresses listed above or via the Electronic Filing System on or before the Bar Date. Proofs of Claim may not be delivered by facsimile, telecopy, or electronic mail transmission (other than Proofs of Claim filed electronically through the Electronic Filing System).

5. **WHO NEED NOT FILE A PROOF OF CLAIM**

You do not need to file a Proof of Claim on or before the Bar Date if you are:

- (a) any person or entity whose claim is listed on the Schedules; *provided* that (i) the claim is not listed on the Schedules as "disputed," "contingent," or "unliquidated," (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) the person or entity does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (b) any person or entity whose claim has been paid in full;
- (c) any holder of a claim allowable under section 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (other than any party asserting

1 a claim pursuant to section 503(b)(9) of the Bankruptcy Code who shall be
2 required to file such claim by the deadline established in the Bankruptcy
3 Court's *Amended Order Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a)*
4 *Establishing Procedures for the Assertion, Resolution, and Satisfaction of*
5 *Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)* [Docket No. 724];

6 (d) any person or entity who holds a claim that heretofore has been allowed by
7 Order of the Bankruptcy Court entered on or before the Bar Date;

8 (e) any holder of a claim for which a separate deadline has been fixed by the
9 Bankruptcy Court;

10 (f) any person or entity (other than the holder of a Wildfire Claim) who has
11 already filed a Proof of Claim with Prime Clerk against the Debtors with
12 respect to the claim being asserted, utilizing a claim form that substantially
13 conforms to the Standard Proof of Claim Form or Official Form No. 410;

14 (g) any person or entity that holds an equity security interest in the Debtors,
15 which interest is based exclusively upon the ownership of common or
16 preferred stock, membership interests, partnership interests, or warrants,
17 options, or rights to purchase, sell, or subscribe to such a security or interest;
18 *provided, however,* that if any such holder asserts a claim (as opposed to an
19 ownership interest) against the Debtors (including a claim relating to an equity
20 interest or the purchase or sale of such equity interest), a Standard Proof of
21 Claim must be filed on or before the Bar Date;

22 (h) any person or entity whose claim is limited exclusively to the repayment of
23 principal, interest, and other fees and expenses under any agreements (a "**Debt**
24 **Claim**") governing any prepetition, unsecured revolving credit loan, term
25 loan, notes, bonds, debentures, or other debt securities, in each case, issued by
or on behalf of any of the Debtors (collectively, the "**Debt Instruments**");
provided, however, that (i) the foregoing exclusion shall not apply to the
indenture trustee, owner trustee, pass-through trustee, subordination agent,
registrar, paying agent, administrative, loan or collateral agent, or any other
entity serving in a similar capacity however designated (collectively, an
Indenture Trustee) under the applicable Debt Instrument, (ii) each such
Indenture Trustee shall be required to file a Standard Proof of Claim against
the applicable Debtor, on or before the Bar Date, on account of all Debt
Claims against such Debtor under the applicable Debt Instrument, and (iii)
any holder of a Debt Claim that has a claim arising out of or relating to a Debt
Instrument other than a Debt Claim must file a Standard Proof of Claim with
respect to such claim on or before the Bar Date, unless another exception
identified herein applies;

26 (i) any Customer whose claims is limited exclusively to ordinary and customary
27 refunds, overpayments, billing credits, deposits, or similar billing items; or

28 (j) either Debtor having a claim against the other Debtor in these Chapter 11
Cases.

1 This notice may be sent to many persons that have had some relationship with or have done
2 business with the Debtors but may not have an unpaid claim against the Debtors. **The fact that you**
3 **have received this notice does not mean that you have a claim or that the Debtors or the**
4 **Bankruptcy Court believe that you have a claim against the Debtors.**

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6 **6. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

7 If you hold a claim arising out of the rejection of an executory contract or unexpired lease you
8 must file a Standard Proof of Claim Form based on such rejection by the later of (i) the Bar Date, and
9 (ii) the date that is thirty (30) days following the entry of the Bankruptcy Court's order approving such
10 rejection (which order may be the order confirming a chapter 11 plan for the Debtors), or be forever
11 barred from doing so. Notwithstanding the foregoing, a party to an executory contract or unexpired
12 lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date
13 pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must
14 file a Standard Proof of Claim Form for such amounts on or before the Bar Date unless an exception
15 identified in Section 5 above applies.

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17 **7. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM
BY THE BAR DATE**

18 ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS
19 OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 5 ABOVE, AND THAT FAILS TO
20 TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL **NOT** BE
21 TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF
22 VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CHAPTER 11 CASES AND
23 PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON
24 ACCOUNT OF SUCH CLAIM.

1 **8. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

2 You may be listed as a holder of a claim against one or more of the Debtors in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Standard Proof of Claim Form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed Standard Proof of Claim Form should reflect the net amount of your claim(s). Other than with respect to Wildfire Claims, if the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

12 If you rely on the Debtors' Schedules or the enclosed Standard Proof of Claim Form(s), it is your responsibility to determine that the claim accurately is listed on the Schedules. However, you may rely on the enclosed form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the claim is disputed, contingent, or unliquidated.

17 As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, **and** if your claim is not described as "disputed," "contingent," or "unliquidated," you need **not** file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice. For the avoidance of doubt, if you have a Wildfire Claim and it is listed as "disputed," "contingent," or "unliquidated" you must file a Wildfire Proof of Claim Form.

25 Copies of the Debtors' Schedules are available for inspection on the Bankruptcy Court's electronic docket for the Debtors' Chapter 11 Cases, which is posted on (a) the Case Website and (b) on the Bankruptcy Court's website at <http://www.nysb.uscourts.gov>. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this

1 information on the Bankruptcy Court's website and can be obtained through the PACER Service
2 Center at <http://www.pacer.gov>. Copies of the Schedules also may be examined between the hours of
3 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court,
4 located at 450 Golden Gate Avenue, San Francisco, CA 94102. Copies of the Debtors' Schedules also
5 may be obtained by request to Prime Clerk:
6

7 PG&E Corporation
8 c/o Prime Clerk LLC
9 850 Third Avenue, Suite 412
Brooklyn, NY 11232
Toll Free: (844) 339-4217
Email: pgeinfo@primeclerk.com
10

11 **Please note that Prime Clerk cannot provide legal advice, nor can they advise you as to whether**
12 **you should file a Proof of Claim. A holder of a potential claim against the Debtors should consult**
13 **an attorney regarding any matters not covered by this notice, such as whether the holder should**
14 **file a Proof of Claim.**

15 Dated: ___, 2019
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17 **BY ORDER OF THE COURT**
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19 **WEIL, GOTSHAL & MANGES LLP**
KELLER & BENVENUTTI LLP
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